

Irish Manufacturing and it's readiness for Industry 4.0

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#### Irish Manufacturing Research

Research & Technology Organisation ADVANCED MANUFACTURING IRELAND 11.4%

of total employment in Ireland is in the manufacturing sector

that's 206000 people

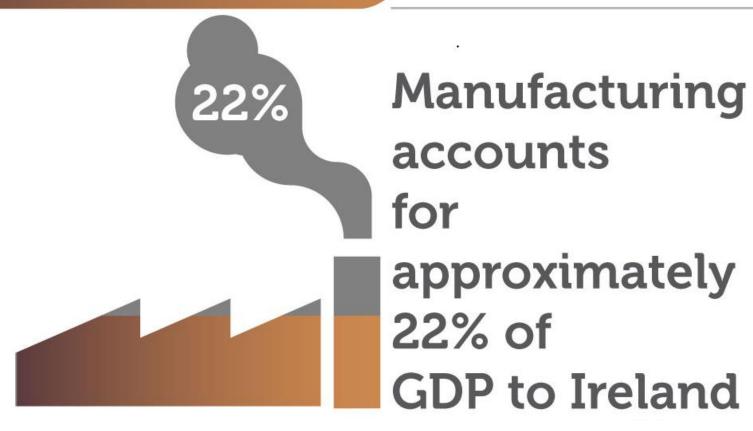
Source: Cordant People





# Manufacturing

### **Ireland**



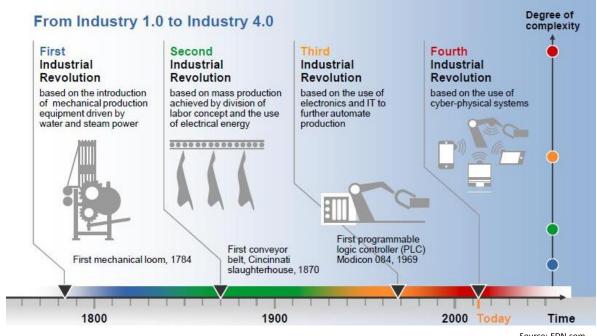
Source: Cordant People





## What is Factory 4.0 ?

Factory 4.0 is also referred to as Industry 4.0 (Germany), Manufacturing 2025 (China), and Manufacturing 4.0 (US)



Source: EDN.com











#### 1450 there were over 3,000 Venetian Great Galleys in operation

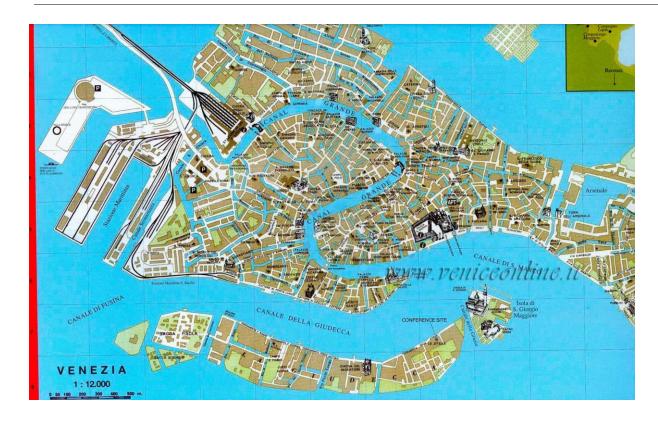
#### How?

- (a) Artisan Ship Builders
- (b) Slavery
- (c) Multinationals
- (d) Other











16,000 employees

1 ship/day Vs 1 ship/month

1593 Galileo was a management consultant!

Shift patterns

Unions / Employee Representatives

Plant in Corfu (maintenance only)

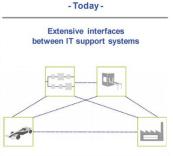
Canals used as conveyor belts

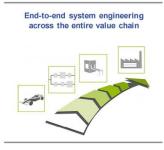




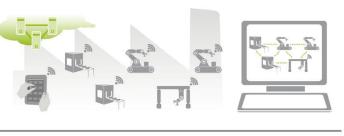
# Characteristics of Factory 4.0







- Industrie 4.0 -



Horizontal value network (Source: Kagermann et al. 2013, p. 26)

End-to-end system engineering along the entire value chain (Source: Kagermann et al. 2013, p. 35)

Vertical integration and networked production systems (Source: Kagermann et al. 2013, p. 36)

- Horizontal linking of multiple systems across corporate boundaries
- Standardising data so it can be read or manipulated by another device
- Vertical linkages in production processes





# Why Embrace Factory 4.0

Manufacturers must adopt a more agile approach to product demands and embrace new technologies like:

- Collaborative Robotics
- Augmented Reality
- Automated Visual Inspection
   Systems
- Additive Manufacturing

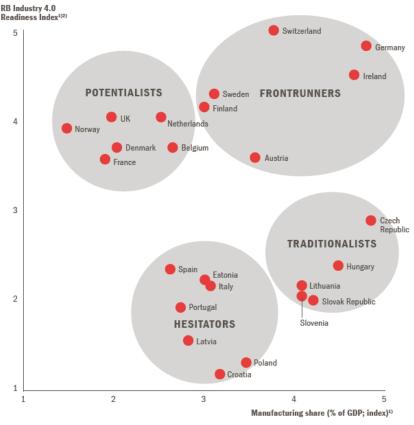


Source: Siemens.com





#### Ireland's Readiness



1) 1 = low, 5 = high 2) Adjusted for outliers Cyprus, Greece, Bulgaria, Romania

(Source: Roland Berger, 2015)

- RB Industry 4.0 Readiness Index calculated by measuring Industrial excellence & combining with value network both on a 5-point scale
  - Industrial excellence was calculated by evaluating process sophistication, degree of automation, workforce readiness, and innovation intensity
  - Value network was calculated by evaluating high value added, industry openness, innovation network and internet sophistication





## Advanced Manufacturing Ireland









Enable Ireland as a global leader in advanced manufacturing







Thank You

#### Irish Manufacturing Research

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